![Centerpoint Connect logo]

**Centerpoint**
Connect

# Centerpoint
Connect

Your all-inclusive roofing contractor software
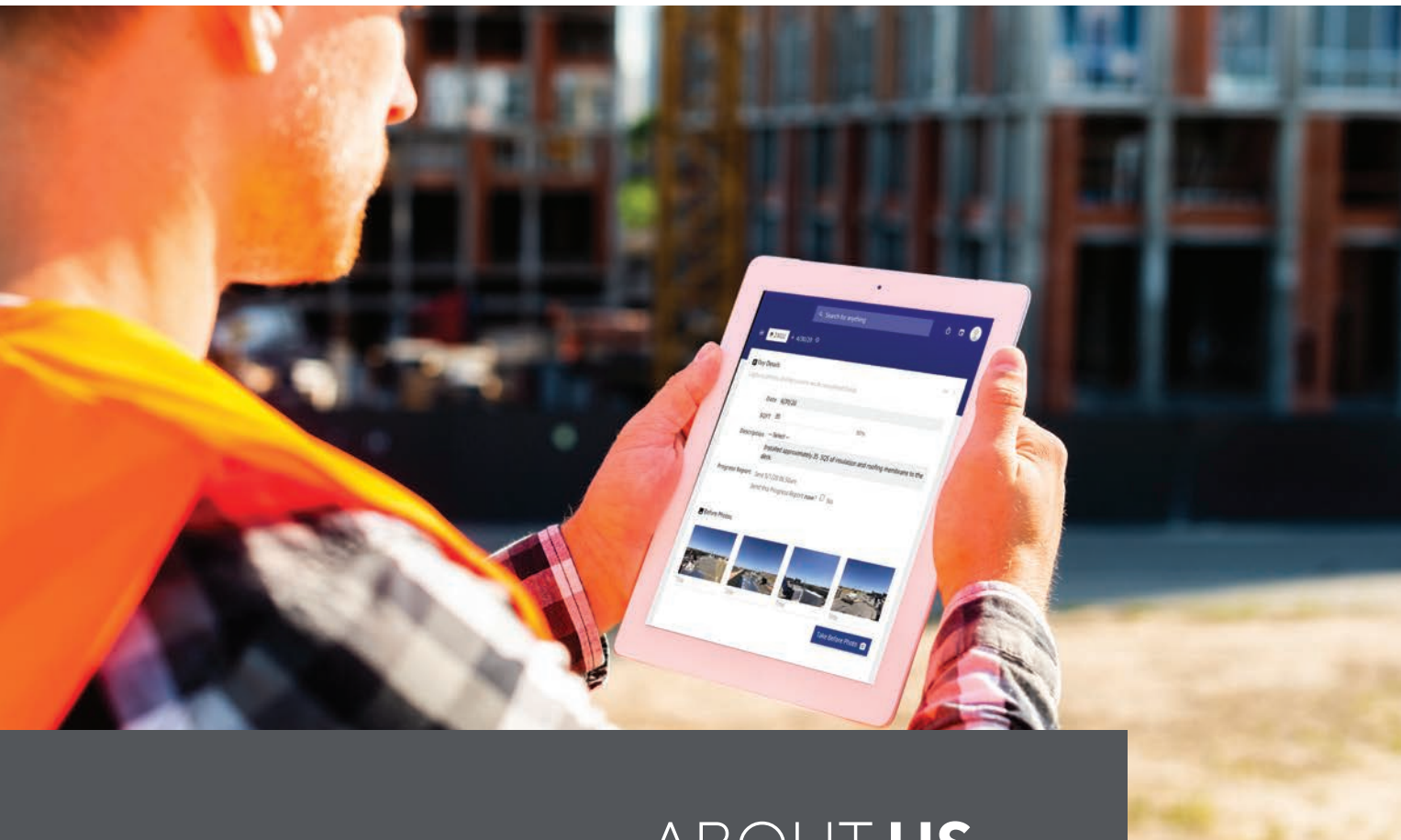
## ABOUT **US**

**Centerpoint** Connect is a web based software application that scales across all devices to form a fully synchronized system. From the office to the field, **Centerpoint** Connect delivers a complete front end solution just for roofing contractors and how **YOU** do business!

**Centerpoint** Connect was born out of a desire to build something unlike anything on the market. Our software is robust, flexible, scalable, yet easy to use. While not all roofing contractors are the same, much of the same functions are performed, such as inspections, checking in and out on service calls or customer reporting.

Our platform is a proven system developed from best practices and designed to drive industry success, yet flexible enough to be utilized for most roofing contractors.

**Centerpoint** is customizable including color scheme, client portal, email notifications, and more. It can systematize your sales and production processes and help you streamline your business.

## OUR CAPABILITIES

### CRM
Centerpoint is a robust CRM made specifically for construction

### INSPECTIONS
You can perform inspections on the fly or set them up ahead of time

### PROJECT MANAGEMENT
Centerpoint works as a great front end tool for all of your project managers
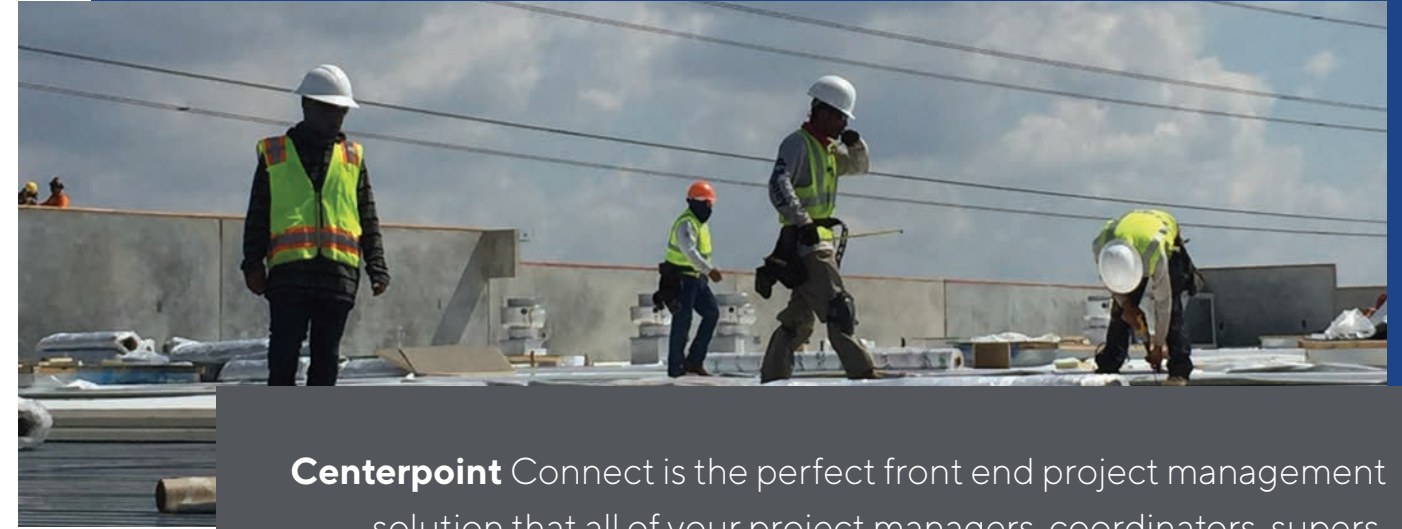
### SERVICE DISPATCH
Service dispatches are created at the click of a button by you or your customers
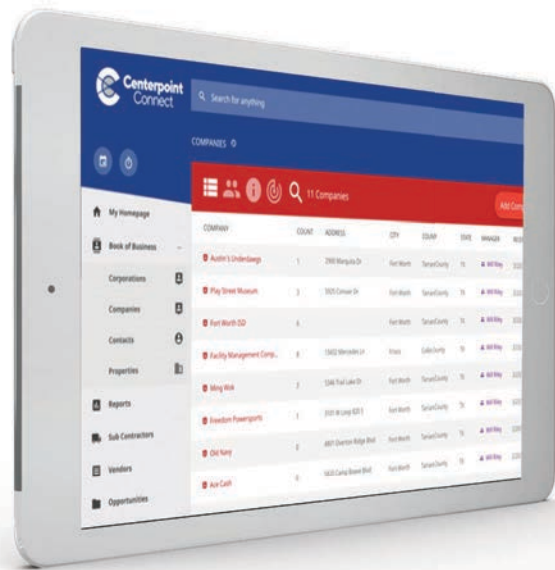
# CUSTOMER RELATIONSHIP **MANAGEMENT**

**Centerpoint** Connect is a construction based CRM built to match your sales flow. Organize all of your past, present, and future customers and manage exactly where each falls within your sales cycle.

Our easy-to-navigate roofing contractor CRM software includes powerful filters, sorts, customized fields, exports, and more. Your CRM data is organized intelligently and designed specifically for the way **YOU** do business.

### MANAGE TASKS
Create and manage sales tasks such as phone calls, meetings, drops, roof inspections, roof measures, repair bids, and general "to-do's".

### DOCUMENTS & NOTES
Each property shows stored contacts, history & notes, documents, tasks, roof inspections, service work orders, sales opportunities, projects, and warranties.

### IDEAL STRUCTURE
All of your corporate accounts, companies, contacts, and properties are well-organized and linked.

### SCHEDULE WITH EASE
Every scheduled sales task is displayed on your system calendar as well as an option to integrate with your Outlook, Google, or other calendars.

### CUSTOMIZED SALES STAGES
Enter sales opportunities and track them within custom stages you define within the system.

---

# PROJECT **MANAGEMENT**

**Centerpoint** Connect is the perfect front end project management solution that all of your project managers, coordinators, supers, estimators, and accounting team can use to be on the same page. Customized stages enable you to track job progress daily.
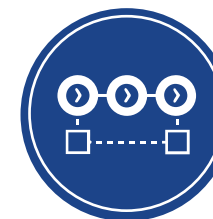
### MOBILE ACCESS
Mobile access to your jobs makes it quick and easy to get to the information you need.

### MANAGE GANTT CHARTS
Manage gantt charts to show what projects are coming up, who is assigned, the project schedule, and what crew is on it.

### TRACK PROGRESS DAILY
Easily show day details with percentage complete and what took place. You can even upload before and after photos to showcase your project's progress. Add notes, documents, and document days of work all in one place.
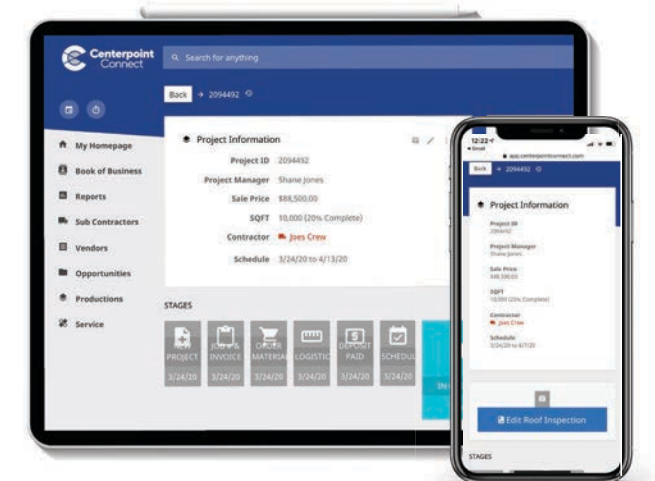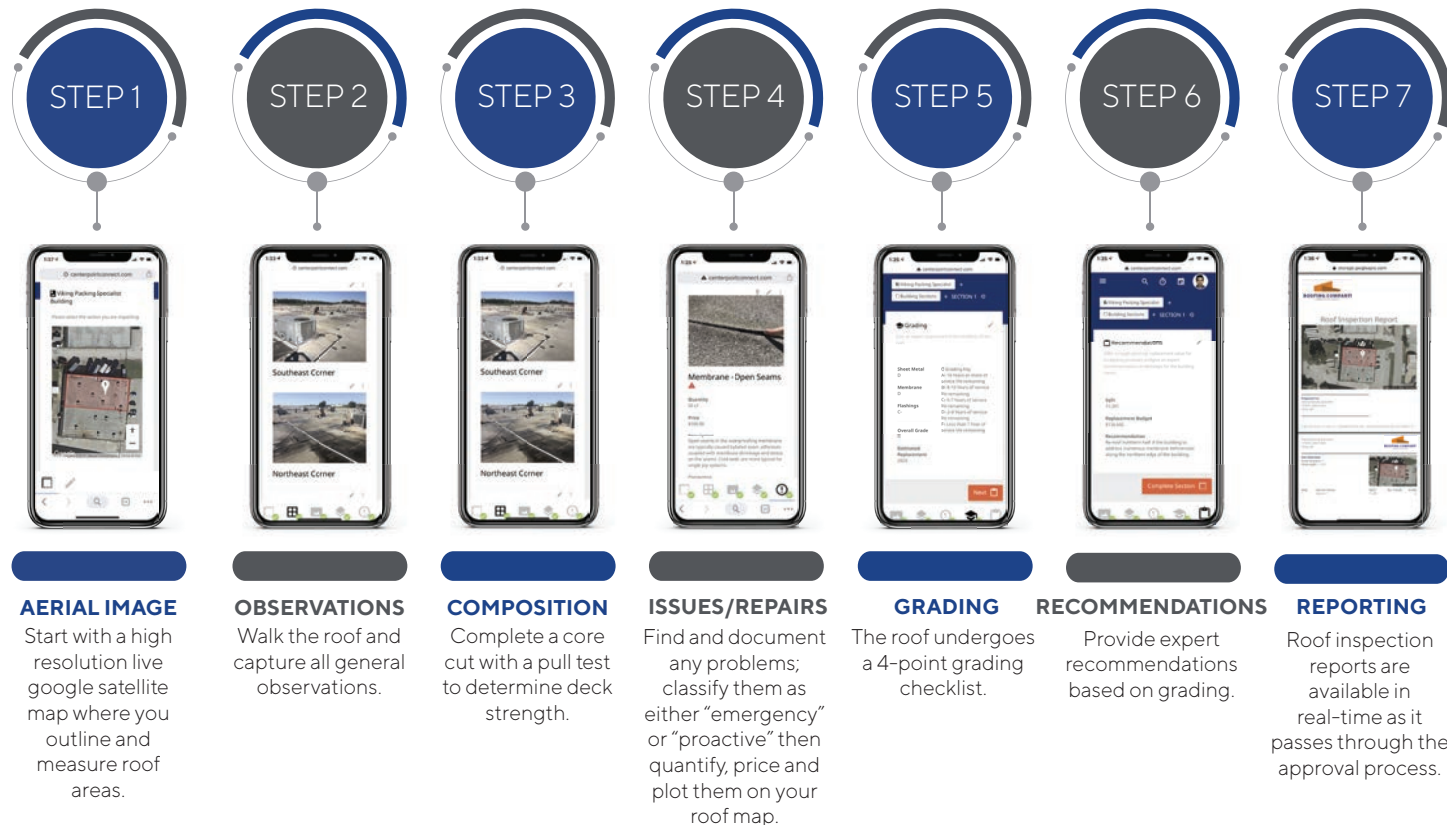
# ROOF **INSPECTIONS**



**Roof** inspections are something every roofing contractor performs and we make the process simple. You can perform inspections on the fly or set them up ahead of time.

# SERVICE **DISPATCH**



**Centerpoint** offers industry-leading service tickets dispatch technology with desktop and mobile workflows making work orders easy to create, schedule, and complete. Roof service request dispatches are created at the click of a button by you or your customers.

STEP 1   STEP 2   STEP 3   STEP 4   STEP 5   STEP 6   STEP 7

**AERIAL IMAGE**
Start with a high resolution live google satellite map where you outline and measure roof areas.

**OBSERVATIONS**
Walk the roof and capture all general observations.

**COMPOSITION**
Complete a core cut with a pull test to determine deck strength.

**ISSUES/REPAIRS**
Find and document any problems; classify them as either "emergency" or "proactive" then quantify, price and plot them on your roof map.

**GRADING**
The roof undergoes a 4-point grading checklist.

**RECOMMENDATIONS**
Provide expert recommendations based on grading.

**REPORTING**
Roof inspection reports are available in real-time as it passes through the approval process.



## EASY TRACKING

Create, track, and manage your service tickets and roof service requests on a centralized board, including having customized service stages. Take your service calls from created to invoiced and all the way to accounting.

## SERVICE STAGES

As your technicians complete their service tickets, status updates are changed live. You can even review technician travel, labor, materials, and margin.
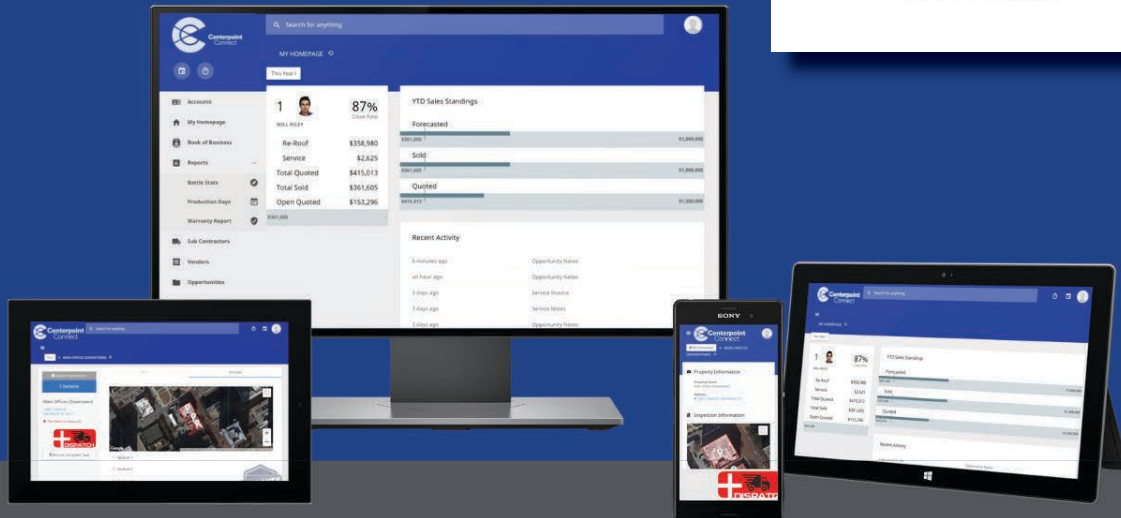
## AUTOMATED INVOICING

Invoices are generated after roof service requests are completed and sent directly to your clients. Our API's offer the ability to automatically port over to your designated accounting system.

# See if **Centerpoint** Is Right For You

**Centerpoint** Connect
26022 Budde Rd, Suite A301
The Woodlands, TX 77380
619.693.4242 | 817.908.1769
sales@**centerpoint**connect.com
www.**centerpoint**connect.com